



TERMINAL 3 टर्मिनल 3

VACUATION ASSEMBLY AREA 3

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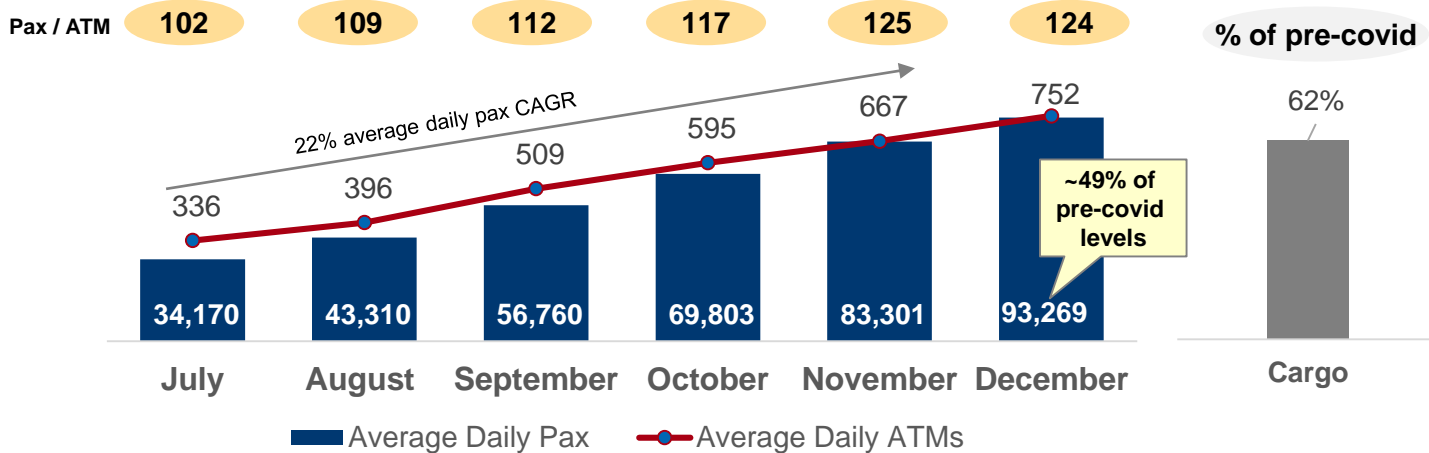


Airport Traffic Update

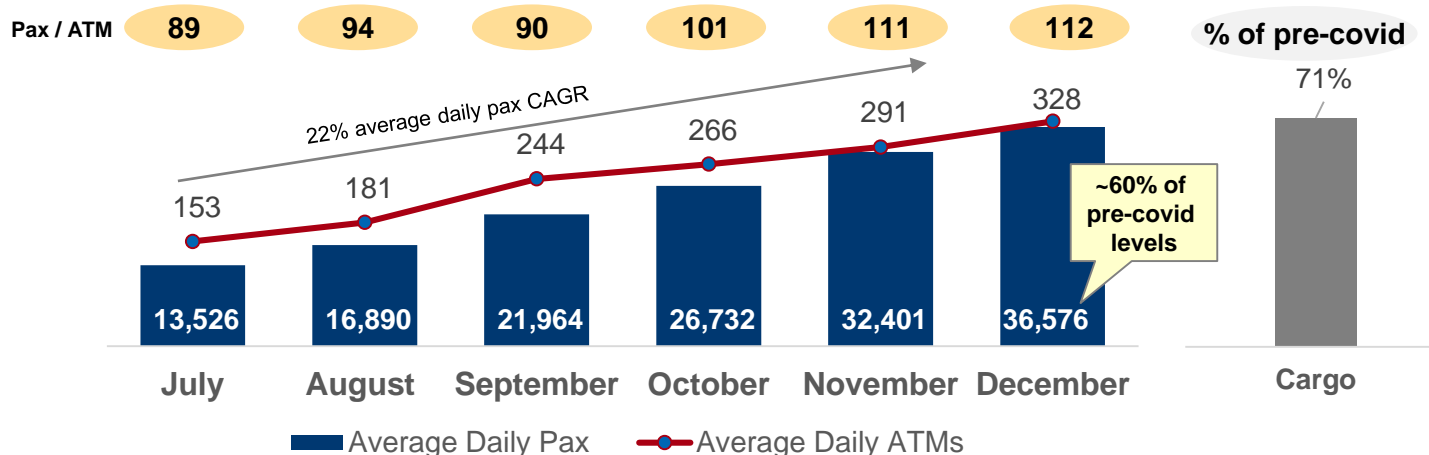
December 2020

Airport Business Witnessing Recovery in Traffic

Delhi Airport^{1,2,3}



Hyderabad Airport^{1,2,3}



Key Highlights

Performance Highlights

- ❑ DIAL
 - ❑ Average Daily Passengers has reached ~ **49% of the pre-covid levels**
 - ❑ Average Daily Air Traffic Movements has reached ~ **60% of the pre-covid levels**
 - ❑ DIAL emerged as the 2nd safest airport in the world amid Covid pandemic, as per *Safe Travel Barometers list*
 - ❑ Highest ATM ~ **77% of pre-covid levels** recorded on 25th Dec '20
- ❑ GHIAL
 - ❑ Average Daily Passengers has reached **60% of the pre-covid levels**
 - ❑ Average Daily Air Traffic Movements has reached ~ **63% of the pre-covid levels**
 - ❑ GHIAL has regained its 51 destinations out of pre-covid 55 destinations. With three new domestic destinations GHIAL is now connected to 54 domestic destinations
 - ❑ Highest ATM ~ **73% of pre-covid levels** recorded on 27th Dec '20
- ❑ GHIAL and DIAL amongst the top PPP airports in India in terms of passenger recovery

Industry Updates

- ❑ Domestic airlines **operating capacity limit** raised to **80% on 4th Dec 2020**
- ❑ Flights to and from UK have been suspended by MoCA from 23rd December to 7th Jan 2021
- ❑ 'Air Bubbles' arrangement now with **24 nations** - USA, UK, Canada, Germany, France, UAE, Qatar, Maldives, Afghanistan, Bahrain, Bhutan, Iraq, Japan, Nigeria, Oman, Kenya, Ukraine, Bangladesh, Rwanda, Tanzania, Netherlands, Nepal, Ethiopia and Kuwait

Note: 1. Based on non-adjusted gross numbers; pre-covid benchmark to average daily traffic for the entire FY20 (excluding March 2020)

2. Govt had allowed 33% capacity for the airlines till June 25, 2020 and increased to 45% till September 2, 2020 and then 60% till November 11, 2020 post which the cap had been increased to 70% and 80% on 4th Dec 2020

3. Cargo % of pre-covid is for the week 21st December – 27th December; Avg daily pax and Average Daily ATMs is for the period 1st - 27th Dec 2020