

July 16, 2016

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051

Dear Sirs,

**Sub: Statement of holding of securities and shareholding pattern as on June 30, 2016**  
**Ref.: Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

As required under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Statement of holding of securities and shareholding pattern of GMR Infrastructure Limited as on June 30, 2016 is enclosed.

Please take the same on record.

Thanking you,

Yours faithfully,  
for GMR Infrastructure Limited



**A. S. Cherukupalli**  
**Company Secretary & Compliance Officer**



Encl: as above

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Format of Holding of Specified securities

- |   |                                |
|---|--------------------------------|
| 1. Name of Listed Entity  | :GMR INFRASTRUCTURE LIMITED    |
| 2. Scrip Code/Name of Scrip/Class of Security                       | :532754/GMRINFRA/EQUITY SHARES |
| 3. Share Holding Pattern Filed under                                | :Reg.31(1)(b)                  |
| a. if under 31(1)(b) then indicate the report for quarter ending    | :June 30, 2016                 |
| b. if under 31(1)(c) then indicate date of allotment/extinguishment | :NA                            |

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		NO
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
c Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d Whether the Listed Entity has any shares in locked-in?		NO
e Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:



GMR Infrastructure Ltd  
Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of	No.	As a % of total Shares held	No.		As a % of total Shares held
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)			
(A)	Promoter & Promoter Group	21	3718777113	0	0	3718777113	61.61	3718777113	0	3718777113	61.61	0	52.02	0	0.00	2735158831	73.55	3718777113
(B)	Public	445283	2317168162	0	0	2317168162	38.39	2317168162	0	2317168162	38.39	1112341611	47.98	0	0.00	NA	NA	2316207291
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total:</b>	<b>445304</b>	<b>6035945275</b>	<b>0</b>	<b>0</b>	<b>6035945275</b>	<b>100.00</b>	<b>6035945275</b>	<b>0</b>	<b>6035945275</b>	<b>100.00</b>	<b>1112341611</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>2735158831</b>	<b>73.55</b>	<b>6034984404</b>
<b>NOTE:</b>	The Company issued and allotted USD 300,000,000 principal amount of 7.5 per cent foreign currency convertible bonds (FCCBs), convertible into fully paid up equity shares of the Company having face value of Re. 1 each (the "Conversion Shares") at a price of Rs. 18 per equity share to "Kuwait Investment Authority" on December 10, 2015. The Bonds may be converted into the shares in accordance with the terms of the Bonds after 18 months. The optional conversion price in respect of FCCB is Rs. 18 per share. After considering into the optional conversion price is as Rs. 18 per shares, FCCBs are converted into 1112341611 Equity shares (approx.).																	



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Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									Class X	Class Y	Total			No.	As a % of total	No.	As a % of total		
									No of Voting Rights			Total as a % of (A+B+C)							
											(X)	(XI)	(XII)	(XIII)	(XIV)				
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)									
(1)	Institutions																		
(a)	Mutual Funds		13	148286724	0	0	148286724	2.46	148286724	0	148286724	2.46	0	2.07	0	0.00	NA	NA	148286724
	ICICI PRUDENTIAL INFRASTRUCTURE FUND	AAAAI0038F	3	98296675	0	0	98296675	1.63	98296675	0	98296675	1.63	0	1.38	0	0.00	NA	NA	98296675
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		97	1166867632	0	0	1166867632	19.33	1166867632	0	1166867632	19.33	0	16.32	0	0.00	NA	NA	1166867632
	DUNEARN INVESTMENTS (MAURITIUS) PTE LTD	AACCD1254A	1	513639481	0	0	513639481	8.51	513639481	0	513639481	8.51	0	7.19	0	0.00	NA	NA	513639481
	LTS INVESTMENT FUND LTD	AACCL0500F	1	72747500	0	0	72747500	1.21	72747500	0	72747500	1.21	0	1.02	0	0.00	NA	NA	72747500
	NOMURA SINGAPORE LIMITED	AADCN2750N	1	68188175	0	0	68188175	1.13	68188175	0	68188175	1.13	0	0.95	0	0.00	NA	NA	68188175
	SKYRON ECO VENTURES PRIVATE LIMITED	AAUCS0765M	1	136449103	0	0	136449103	2.26	136449103	0	136449103	2.26	0	1.91	0	0.00	NA	NA	136449103
(f)	Financial Institutions/Banks		47	338636961	0	0	338636961	5.61	338636961	0	338636961	5.61	0	4.74	0	0.00	NA	NA	338636961
	LIC OF INDIA HEALTH PLUS FUND	AAAL0582H	18	196668737	0	0	196668737	3.26	196668737	0	196668737	3.26	0	2.75	0	0.00	NA	NA	196668737
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other (Kuwait Investment Authority)	AAATK3858Q	0	0	0	0	0	0	0	0	0	0.00	1112341611	15.56	0	0.00	NA	NA	3300
	FOREIGN NATIONALS		2	3300	0	0	3300	0.00	3300	0	3300	0.00	0	0.00	0	0.00	NA	NA	3300
	<b>Sub Total (B)(1)</b>		<b>159</b>	<b>1653794617</b>	<b>0</b>	<b>0</b>	<b>1653794617</b>	<b>27.40</b>	<b>1653794617</b>	<b>0</b>	<b>1653794617</b>	<b>27.40</b>	<b>0</b>	<b>38.70</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>1653794617</b>
(2)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Sub Total (B)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
(3)	Non-Institutions																		
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		437798	403822957	0	0	403822957	6.69	403822957	0	403822957	6.69	0	5.65	0	0.00	NA	NA	402862086
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		80	64344022	0	0	64344022	1.07	64344022	0	64344022	1.07	0	0.90	0	0.00	NA	NA	64344022
(b)	NBFCs Registered with RBI		15	833728	0	0	833728	0.01	833728	0	833728	0.01	0	0.01	0	0.00	NA	NA	833728
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		
	CLEARING MEMBERS		363	6657411	0	0	6657411	0.11	6657411	0	6657411	0.11	0	0.09	0	0.00	NA	NA	6657411
	BODIES CORPORATES		2565	167634405	0	0	167634405	2.78	167634405	0	167634405	2.78	0	2.35	0	0.00	NA	NA	167634405
	NON RESIDENT INDIANS		4290	20057302	0	0	20057302	0.33	20057302	0	20057302	0.33	0	0.28	0	0.00	NA	NA	20057302
	TRUSTS		13	23720	0	0	23720	0.00	23720	0	23720	0.00	0	0.00	0	0.00	NA	NA	23720
	<b>Sub Total (B)(3)</b>		<b>445124</b>	<b>663373545</b>	<b>0</b>	<b>0</b>	<b>663373545</b>	<b>10.99</b>	<b>663373545</b>	<b>0</b>	<b>663373545</b>	<b>10.99</b>	<b>0</b>	<b>9.28</b>	<b>0</b>	<b>0.00</b>			<b>662412674</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)</b>		<b>445283</b>	<b>2317168162</b>	<b>0</b>	<b>0</b>	<b>2317168162</b>	<b>38.39</b>	<b>2317168162</b>	<b>0</b>	<b>2317168162</b>	<b>38.39</b>	<b>0</b>	<b>47.98</b>	<b>0</b>	<b>0.00</b>			<b>2316207291</b>

Details of shareholders acting as person in Concert including their Shareholding (No. And %):

Details of Shares which remain unclaimed may be given hear along with details such as number of Shareholders, Outstanding shares held in demat/unclaimed suspense account, Voting Rights which are forezen etc.

No of Cas 13 No of Shares : 17924



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Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of			No.	As a % of total	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>			<b>0</b>

