



TERMINAL 3 टर्मिनल 3

VACUATION ASSEMBLY AREA 3

C

International Departures International Departures



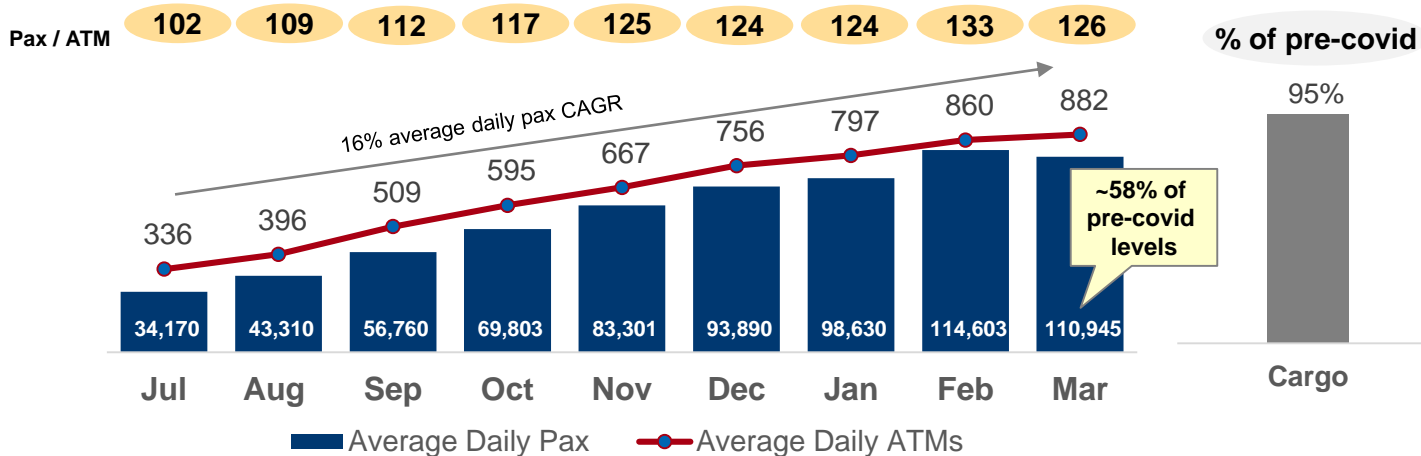
Airport Traffic Update

March 2021

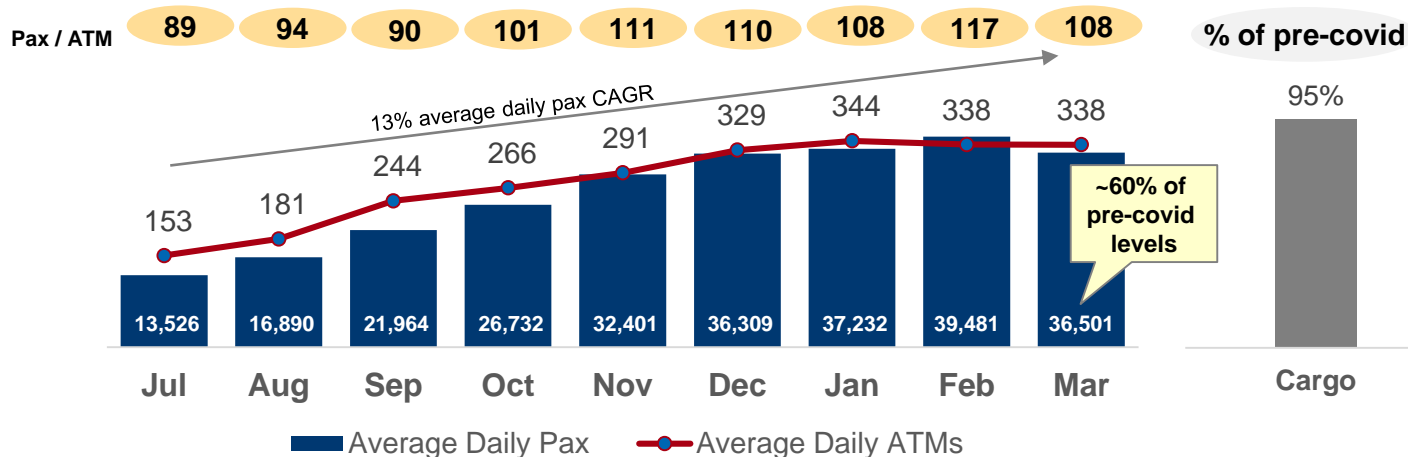
Airport Business Witnessing Recovery in Traffic



Delhi Airport^{1,2,3}



Hyderabad Airport^{1,2,3}



Key Highlights

Performance Highlights

- DIAL
 - Average Daily Passengers has reached ~ **58% of the pre-covid levels**
 - Average Daily Air Traffic Movements has reached ~ **70% of the pre-covid levels**
 - DIAL emerged as the 2nd safest airport in the world amid Covid pandemic, as per *Safe Travel Barometers list*
 - Highest Pax at ~**69% of pre-covid levels** recorded on 28th Feb '21
 - Highest ATM at ~**73% of pre-covid levels** recorded on 26th Mar '21
 - Awarded Best Airport by size and region in >40 mn pax capacity for 3rd consecutive year by ACI

- GHIAL
 - Average Daily Passengers has reached **60% of the pre-covid levels**
 - Average Daily Air Traffic Movements has reached ~ **65% of the pre-covid levels**
 - GHIAL has regained its 51 destinations out of pre-covid 55 destinations. With three new domestic destinations GHIAL is now connected to 54 domestic destinations
 - Highest Pax and ATM at ~**76% and ~70% of pre-covid levels** recorded on 17th Jan '21
 - Received ASQ award by ACI for Best Airport in size and region in 15-25 mn capacity

- GHIAL and DIAL amongst the top PPP airports in India in terms of passenger recovery

Industry Updates

- Domestic airlines **operating capacity limit** raised to **80% on 4th Dec 2020**
- 'Air Bubbles' arrangement now with **27 nations** - USA, UK, Canada, Germany, France, UAE, Qatar, Maldives, Afghanistan, Bahrain, Bhutan, Iraq, Japan, Nigeria, Oman, Kenya, Ukraine, Bangladesh, Rwanda, Tanzania, Netherlands, Ethiopia, Nepal, Kuwait, Russia, Seychelles and Uzbekistan

Note:

1. Based on non-adjusted gross numbers; pre-covid benchmark to average daily traffic for the entire FY20 (excluding March 2020)
2. Govt had allowed 33% capacity for the airlines till June 25, 2020 and increased to 45% till September 2, 2020 and then 60% till November 11, 2020 post which the cap had been increased to 70% and 80% on 4th Dec 2020
3. Cargo as a % of pre-covid data is for February 2021; March 2021 Average daily Pax and Average daily ATMs is for the period 1st March 2021 to 28th March 2021