



TERMINAL 3 टर्मिनल 3

VACUATION ASSEMBLY AREA 3

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International Departures International Departures



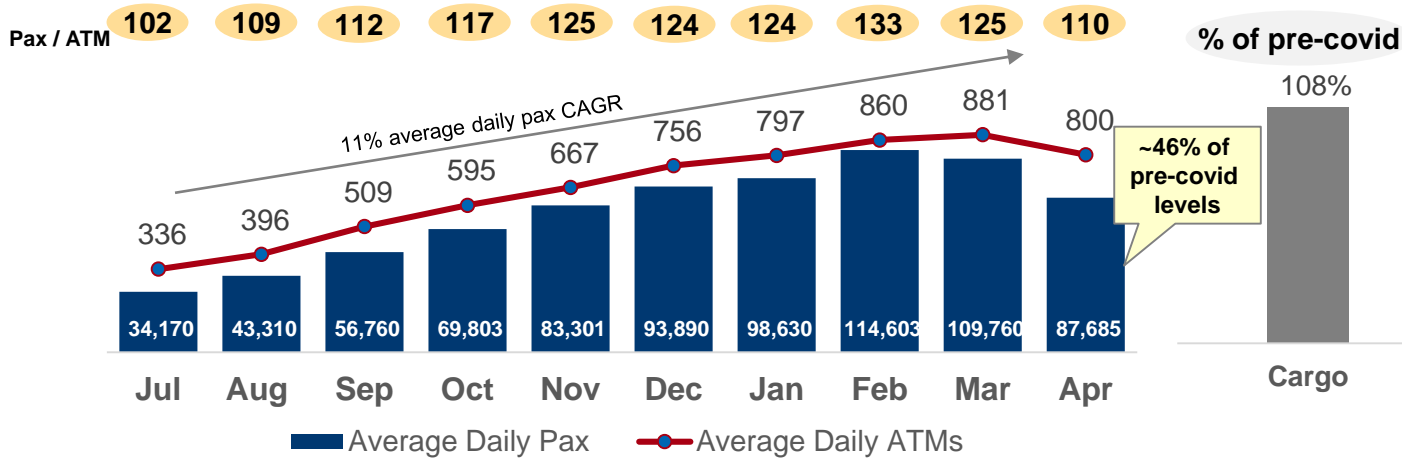
Airport Traffic Update

April 2021

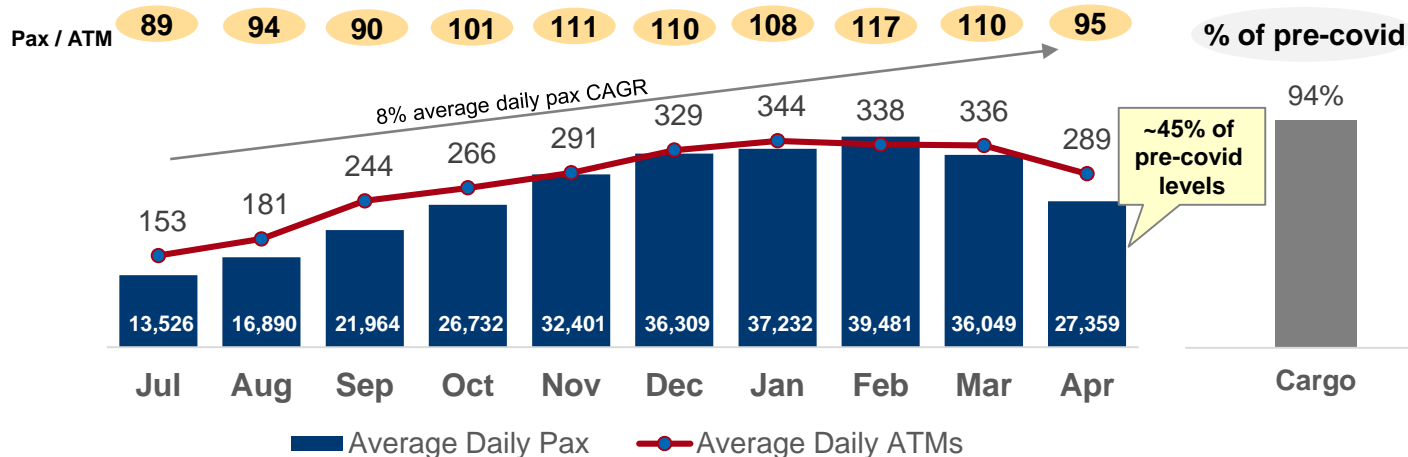
Airport Business Traffic



Delhi Airport^{1,2,3}



Hyderabad Airport^{1,2,3}



Key Highlights

Performance Highlights

- ❑ DIAL
 - ❑ Average Daily Pax is at ~ **46% of the pre-covid levels**
 - ❑ Average Daily ATMs is at ~ **63% of the pre-covid levels**
 - ❑ DIAL emerged as the 2nd safest airport in the world amid Covid pandemic, as per *Safe Travel Barometers list*
 - ❑ Highest Pax at ~**69% of pre-covid levels** recorded on 4th Apr '21
 - ❑ Highest ATM at ~**75% of pre-covid levels** recorded on 4th Apr '21
 - ❑ Awarded Best Airport by size and region in >40 mn pax capacity for 3rd consecutive year by ACI
- ❑ GHIAL
 - ❑ Average Daily Pax is at **45% of the pre-covid levels**
 - ❑ Average Daily ATMs is at ~ **63% of the pre-covid levels**
 - ❑ Highest Pax and ATM at ~**76% and ~70% of pre-covid levels** recorded on 17th Jan '21
 - ❑ Received ASQ award by ACI for Best Airport in size and region in 15-25 mn capacity
- ❑ GHIAL and DIAL amongst the top PPP airports in India in terms of passenger recovery

Industry Updates

- ❑ Domestic airlines **operating capacity limit** raised to **80% on 4th Dec 2020**
- ❑ **'Air Bubbles'** arrangement with **28 nations** - USA, UK, Canada, Germany, France, UAE, Qatar, Maldives, Afghanistan, Bahrain, Bhutan, Iraq, Japan, Nigeria, Oman, Kenya, Ukraine, Bangladesh, Rwanda, Tanzania, Netherlands, Ethiopia, Nepal, Kuwait, Russia, Seychelles, Uzbekistan and Sri Lanka
- ❑ Recent reduction in Pax traffic amid rising Covid cases and country/ state specific restrictions

Note:

1. Based on non-adjusted gross numbers; pre-covid benchmark to average daily traffic for the entire FY20 (excluding March 2020)

2. Govt had allowed 33% capacity for the airlines till June 25, 2020 and increased to 45% till September 2, 2020 and then 60% till November 11, 2020 post which the cap had been increased to 70% and 80% on 4th Dec 2020

3. Cargo as a % of pre-covid data is for March 2021