



TERMINAL 3 टर्मिनल 3

VACUATION ASSEMBLY AREA 3

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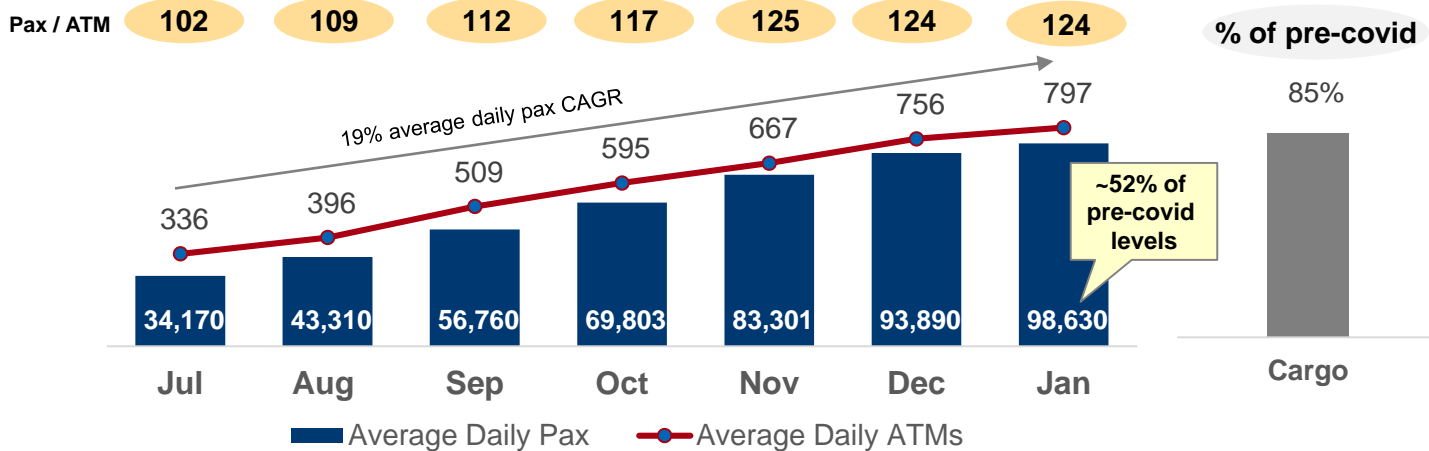
Airport Traffic Update

January 2021

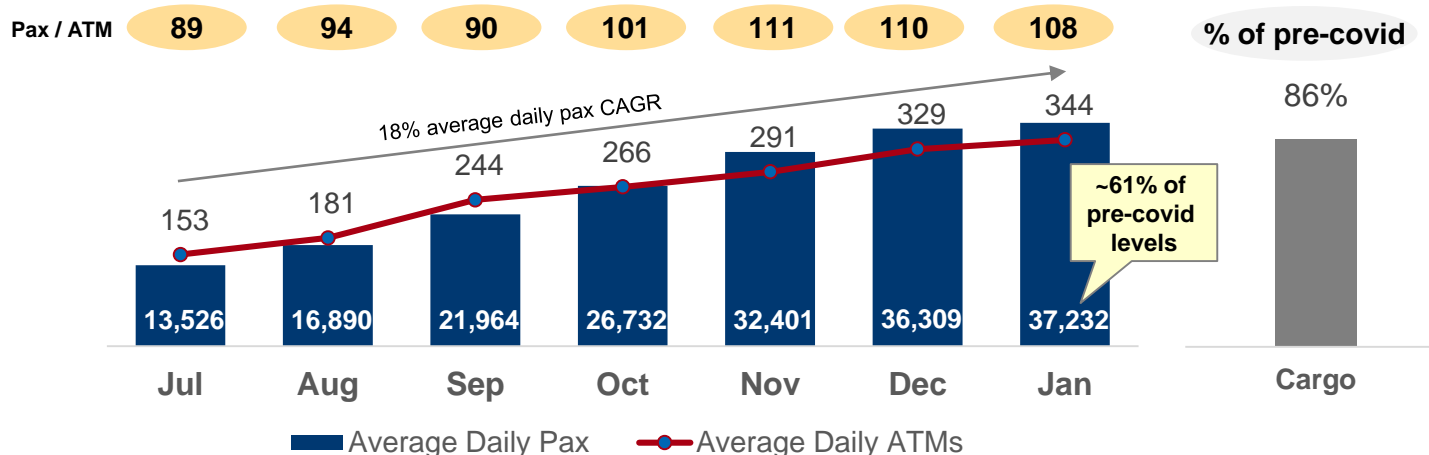
Airport Business Witnessing Recovery in Traffic



Delhi Airport^{1,2,3}



Hyderabad Airport^{1,2,3}



Key Highlights

Performance Highlights

- ❑ DIAL
 - ❑ Average Daily Passengers has reached ~ **52% of the pre-covid levels**
 - ❑ Average Daily Air Traffic Movements has reached ~ **63% of the pre-covid levels**
 - ❑ DIAL emerged as the 2nd safest airport in the world amid Covid pandemic, as per *Safe Travel Barometers list*
 - ❑ Highest Pax at ~ **63% of pre-covid levels** recorded on 17th Jan '21
 - ❑ Highest ATM at ~ **68% of pre-covid levels** recorded on 30th Jan '21
- ❑ GHIAL
 - ❑ Average Daily Passengers has reached **61% of the pre-covid levels**
 - ❑ Average Daily Air Traffic Movements has reached ~ **66% of the pre-covid levels**
 - ❑ GHIAL has regained its 51 destinations out of pre-covid 55 destinations. With three new domestic destinations GHIAL is now connected to 54 domestic destinations
 - ❑ Highest Pax and ATM at ~ **76% and ~70% of pre-covid levels** recorded on 17th Jan '21
- ❑ GHIAL and DIAL amongst the top PPP airports in India in terms of passenger recovery

Industry Updates

- ❑ Domestic airlines **operating capacity limit** raised to **80% on 4th Dec 2020**
- ❑ Delhi Government lifted 7 day mandatory institutional quarantine for UK returnees
- ❑ 'Air Bubbles' arrangement now with **24 nations** - USA, UK, Canada, Germany, France, UAE, Qatar, Maldives, Afghanistan, Bahrain, Bhutan, Iraq, Japan, Nigeria, Oman, Kenya, Ukraine, Bangladesh, Rwanda, Tanzania, Netherlands, Nepal, Ethiopia and Kuwait

Note: 1. Based on non-adjusted gross numbers; pre-covid benchmark to average daily traffic for the entire FY20 (excluding March 2020)

2. Govt had allowed 33% capacity for the airlines till June 25, 2020 and increased to 45% till September 2, 2020 and then 60% till November 11, 2020 post which the cap had been increased to 70% and 80% on 4th Dec 2020

3. Cargo as a % of pre-covid data is for December 2020